


Including First Baptist of Durango Endowment Funds in Your Will or Trust


You can designate First Baptist of Durango Endowment Funds as a beneficiary in your will or trust. This can include:

- Bank & Investment Accounts
- Assets & Real Estate
- 401(K) & IRA Accounts
- Life Insurance Policies

A Beneficiary Designation is a quick and easy way to leave a legacy. This allows assets to pass directly to the Endowment Fund without court involvement. To set this up, simply contact your bank, broker, or insurance agent and complete a beneficiary form. You can:

- ✓ Designate the Endowment Fund as a primary or contingent beneficiary
- ✓ Choose a specific dollar amount or percentage
- ✓ Change your designation at any time without updating your will or trust

 **Tax Benefit:** If an IRA is left to the Endowment Fund, the estate will not be taxed on the donation since it is given to a non-profit.

 **Important Note:** This is not legal or tax advice. Please consult a professional when making estate planning decisions.


Let Us Know

If you choose to include First Baptist Church of Durango Endowment in your will or trust, we would love to thank you. If you prefer to remain anonymous, we respect that choice.

 For more information, fill out the Information Form

The Essential Emergency Binder

First Baptist Church offers The Essential Emergency Binder, a helpful resource for organizing important estate information for your loved ones. This can reduce stress and confusion during difficult times.

 Call 970-247-0624 to request a copy.